George C. Paine, II



Pated: 11/11 N THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

IN RE:)	
)	Case No. 3:08-bk-11374
GEORGIA DUNN CONE)	Judge Paine
)	Chapter 11
Debtor.)	

AGREED ORDER AMENDING PLAN OF REORGANIZATION

WHEREAS, the Debtor filed a Disclosure Statement to Accompany Plan of Reorganization (Docket #35) and Plan of Reorganization (Docket #36) on October 6, 2009;

WHEREAS the Debtor and William Cameron Cone agree to the items set forth below as evidenced by the signature of their counsel;

WHEREAS William Cameron Cone's acceptance of the Plan of Reorganization is conditional upon this amendment being made;

IT IS THEREFORE ORDERED THAT Article III, Section 6 of the Plan of Reorganization is amended to conform to the Disclosure Statement and provide that all Allowed General Unsecured Claims shall receive a pro rata share of \$19,000.00.

IT IS FURTHER ORDERED THAT the Plan shall be amended to provide that this distribution to Allowed General Unsecured Claims shall be made in equal monthly installments for 60 months beginning 60 days after the Effective Date as defined in the Plan.

IT IS SO ORDERED.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE.

APPROVED FOR ENTRY:

/s/ Allison E. Batts

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